

**Local Government Pensions - Schedule of Events 20/21**

<b>Date Due</b>	<b>Event</b>	<b>Completed</b>
March 2020 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2019)	14 April 2020
1 April 2020	Employee Contribution band review/ implementation.	1 April 2020
1 April 2020	Revaluation of CARE benefits.	1 April 2020
1 Monday in April following Tax Year End	Pensions Increase (PI) – Annual Inflation increase.	6 April 2020
31 May 2020	Pensioner P60s distributed	11 May 2020
June 2020 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2020)	6 July 2020
30 June 2020	Target date for the issue of deferred Annual Benefit Statement (ABS) to Deferred members.	3 July 2020
31 <sup>st</sup> August 2020	Issue of Annual Benefit Statements deadline.	25 August 2020
September 2020 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	1 October 2020
30 September 2020	Employee Contribution Band review	Ongoing
1 October 2020	Office of National Statistics (ONS) Survey	30 September 2020
5 October 2020	Issue of Annual Allowance (AA) Saving Statements deadline	5 October 2020
3 <sup>rd</sup> & 10 <sup>th</sup> November 2020	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	
6 November 2020	Scheme Return to the Pensions Regulator	
30 November 2020	Publish signed City Fund Accounts (including the Pension Fund Accounts)	
30 November 2020	Publication of Pension Fund Accounts and Annual Report	
December 2020 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2020)	
31 December 2020	End of GMP Reconciliation Project	Further delays due to COVID 19
31 <sup>st</sup> January 2021	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	